NOTICE OF PUBLIC HEARING

PROPOSED PLAN OF FINANCING BY DEVELOPMENT AUTHORITY OF FULTON COUNTY FOR THE BENEFIT OF WELLSTAR HEALTH SYSTEM, INC. AND ITS AFFILIATES

You are hereby notified that on January 13, 2020, at 10:00 a.m. in Suite 2052 (Peachtree Level), Conference Room, Fulton County Government Center, 141 Pryor Street, Atlanta, Georgia, a hearing officer (the "*Hearing Officer*") will hold a public hearing with respect to the proposed plan of financing involving the issuance from time to time in one or more series by the Development Authority of Fulton County (the "*Authority*") of up to approximately $85,000,000 in aggregate principal amount of its revenue bonds or certain other obligations (the "*Bonds*"), the proceeds of which are to be loaned to WellStar Health System, Inc. ("*WHS*") to be used to (a) finance or refinance certain indebtedness incurred or assumed by WHS in connection with its acquisition of WellStar North Fulton Hospital at 3000 Hospital Boulevard, Roswell, Georgia 30076 (the "*Project*"); and (b) pay all or a portion of the costs of issuance of the Bonds. The amount of the stated principal amount of the Bonds related to the Project is approximately $85,000,000. The initial owner or operator of the Project is WHS or one of its affiliates.

The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from the revenues derived from WHS or one of its affiliates and pledged to the payment thereof.

Any person interested in the proposed issuance of the Bonds pursuant to the plan of financing or the location or the nature of the Project proposed to be financed or refinanced from the proceeds of the sale of the Bonds may appear and be heard.

THE AUTHORITY WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO EACH SERIES OF THE BONDS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF FULTON COUNTY